

Activity-based models: recent developments in travel demand modeling

Negar Rezvany Michel Bierlaire

Transport and Mobility Laboratory
School of Architecture, Civil and Environmental Engineering
Ecole Polytechnique Fédérale de Lausanne

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Outline

Motivation

Intregrated approach

Social groups

Applications

Introduction



Why do people travel?

- ▶ Most of the time, not for the sake of it.
- ▶ Activities.
- ▶ Spread in space and time.

Activities

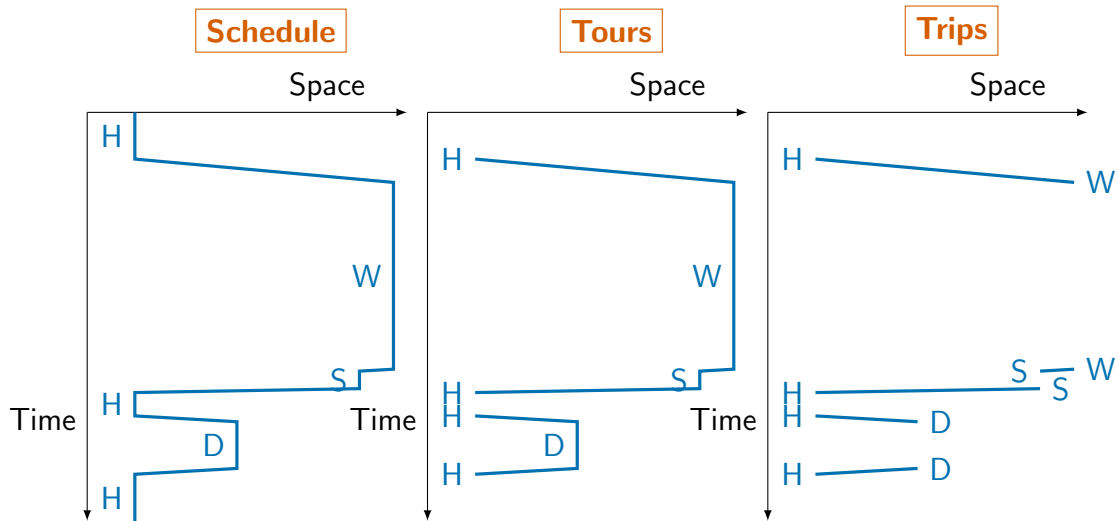
Primary

- ▶ home-based,
- ▶ work,
- ▶ education.

Secondary

- ▶ leisure,
- ▶ shopping,
- ▶ escort,
- ▶ business,
- ▶ etc.

Travel demand models



H: Home, W: Work, S: Shop, D: Dining out [Source: M. Ben-Akiva]

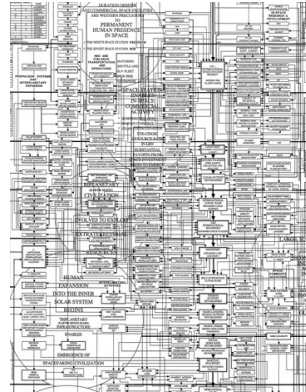
Activity-based models: literature

Econometric models

Handwritten mathematical formulas for econometric models, including variance and covariance calculations for spatial data:

$$\bar{S}_1 = \frac{1}{n} \sum_{i=1}^n S_1^i \quad HV_1^2 = VAR(S_1) = \frac{1}{n-1} \sum_{i=1}^n (S_1^i - \bar{S}_1)^2$$
$$\bar{S}_2 = \frac{1}{n} \sum_{i=1}^n S_2^i \quad HV_2^2 = VAR(S_2) = \frac{1}{n-1} \sum_{i=1}^n (S_2^i - \bar{S}_2)^2$$
$$COV(S_1, S_2) = \frac{1}{n-1} \sum_{i=1}^n (S_1^i - \bar{S}_1)(S_2^i - \bar{S}_2)$$
$$CORR(S_1, S_2) = \frac{COV(S_1, S_2)}{\sqrt{VAR(S_1) \times VAR(S_2)}} = \frac{HV_1}{HV_2}$$
$$COV(S_1, S_2) = \frac{1}{n-1} \sum_{i=1}^n (S_1^i - \bar{S}_1)(S_2^i - \bar{S}_2)$$
$$CORR(S_1, S_2) = \frac{COV(S_1, S_2)}{\sqrt{VAR(S_1) \times VAR(S_2)}} = \frac{HV_1}{HV_2}$$

Rule-based models



Research question: can we combine the two?

	Econometric	Rule-based
Micro-economic theory	X	—
Parameter inference	X	—
Testing/validation	X	—
Joint decisions	—	X
Complex rules	—	X
Complex constraints	—	X

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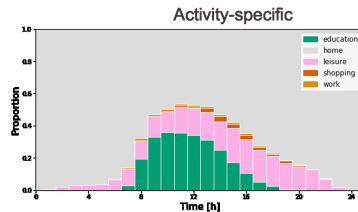
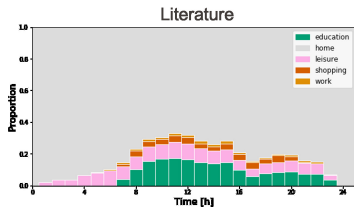
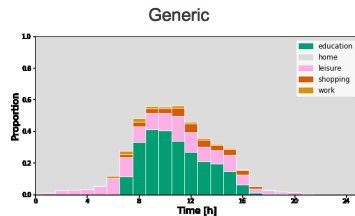
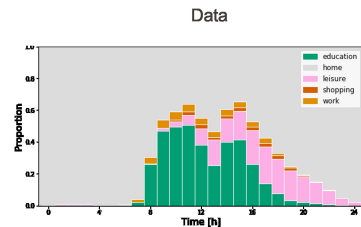
Applications

Integrated approach

Mathematical optimization

- ▶ Each individual is solving an optimization problem.
- ▶ Simultaneous decisions: activity participation, activity location, activity scheduling, travel mode, etc.
- ▶ Objective function: utility (to be maximized).
- ▶ Constraints: complex rules.

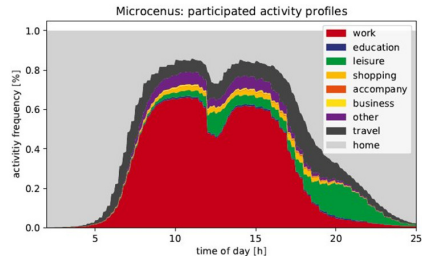
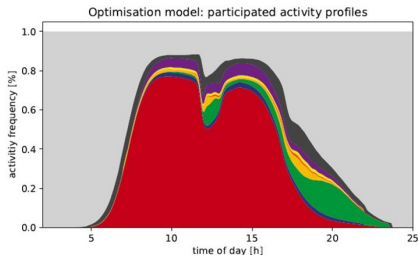
Visual validation



OPTIMs

OPTimization of Individual Mobility Schedules,[Manser et al., 2022]

- ▶ Collaboration with Swiss Federal Railways.
- ▶ Integration of the optimization framework into their long-term travel demand forecasting tool (SIMBA MOBi).



Outline

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Applications

Social groups



- ▶ Groups of individuals imply additional constraints.
- ▶ Coordination, joint activities.
- ▶ Group decision making
- ▶ Service to the group, maintenance.
- ▶ Resource constraints.
- ▶ Escorting.

Objective function: utility of the group

Group decision making

- ▶ Function of the utility of each member. But which function?
- ▶ Lack of consensus in the literature.
- ▶ Additive: the (weighted) sum of the utility of each member.
- ▶ Autocratic: the utility of the “strongest” member.
- ▶ Egalitarian: the utility of the “weakest” member.
- ▶ Important for our framework: must be easy to linearize.



Constraints

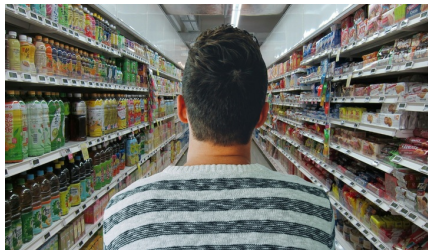


Coordinated activities

- ▶ a is an activity that must be performed by all members of the group.
- ▶ Dining out.
- ▶ Family gathering.
- ▶ Sport events.
- ▶ Activity participation of the group: w_{agr} .

$$\sum_{n \in g} w_{anr} = N_g w_{agr}.$$

Constraints



Distributed activities

- ▶ a is an activity that must be performed for the group.
- ▶ Maintenance.
- ▶ Grocery shopping.
- ▶ Meal preparation.
- ▶ Accounting of the sport club.

$$\sum_{n \in g} w_{anr} \geq 1.$$

Constraints

Resource constraints

- ▶ One car per household.
- ▶ One meeting room in a shared office space.
- ▶ Modeling approach: treat the resource as an individual.
- ▶ “The car is a member of the family”.
- ▶ It is associated with “activities” and a schedule.
- ▶ We can then introduce “coordinated activities” constraints.



Constraints



Escorting a child to school

- ▶ Specific instance of a resource constraint.
- ▶ The person escorting becomes a resource.
- ▶ As individuals and resources are modeled in the same way, coordinated activities constraints can be applied.

Mathematical optimization framework

Combining rule-based and econometric approaches

- ▶ Works well for the simulation of individuals decisions.
- ▶ Can easily be extended for social groups.
- ▶ Most “rules” can be translated into relatively simple mathematical constraints.
- ▶ Main issue: choice of the objective function.

Outline

Motivation

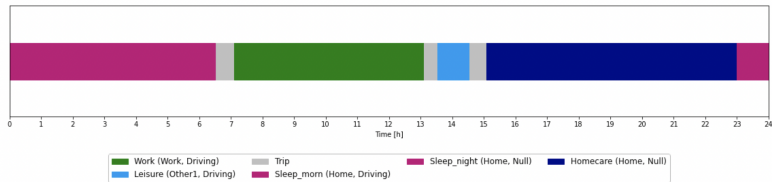
Intregrated approach

Social groups

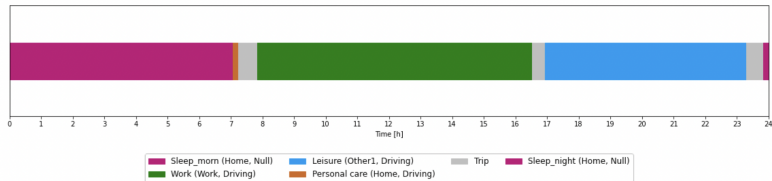
Applications

Simulation: From isolated individuals...

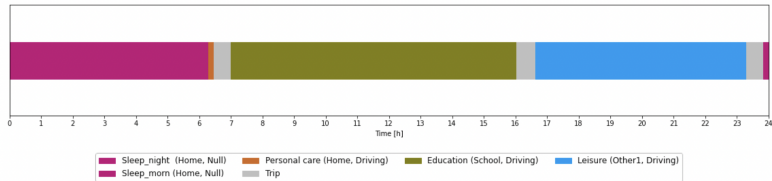
Sara



David

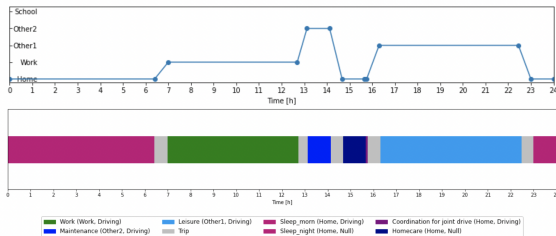


Alice

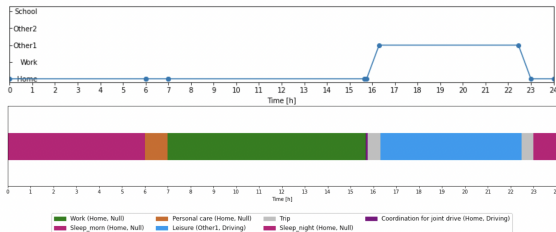


Simulation: To family of 2; 2 adults with no children...

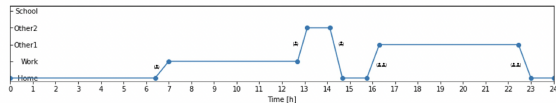
Sara



David



Car



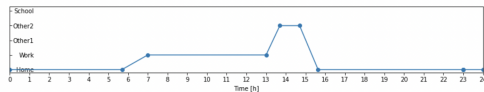
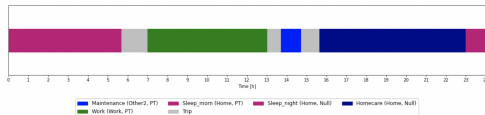
Simulation: Family of 2; 2 adults with no children...

Table: Car location sequence and occupancy in the example of a family of 2

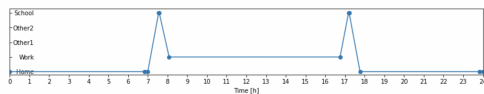
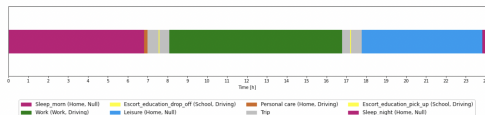
Location	Start time (hh:mm)	End time (hh:mm)	Duration (hh:mm)	Person using	Parked_out indicator	Car occupancy
Home	00:00	6:24	6:24	-	0	0
On the road	6:24	7:00	0:36	1	0	1
Work	7:00	12:41	5:41	1	1	0
On the road	12:41	13:07	0:26	1	0	1
Other2	13:07	14:07	1:00	1	1	0
On the road	14:07	14:40	0:33	1	0	1
Home	14:40	15:45	1:05	-	0	0
On the road	15:45	16:18	0:33	1 & 2	0	2
Other1	16:18	22:27	6:08	1 & 2	1	0
On the road	22:27	23:00	0:33	1 & 2	0	2
Home	23:00	24:00	1:00	-	0	0

Simulation: To family of 3; 2 adults and 1 child...

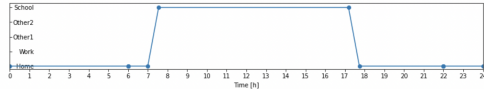
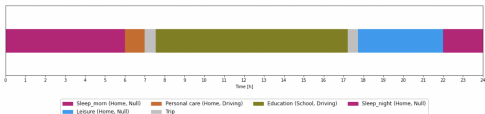
Sara



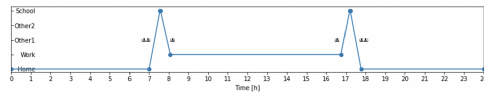
David



Alice



Car

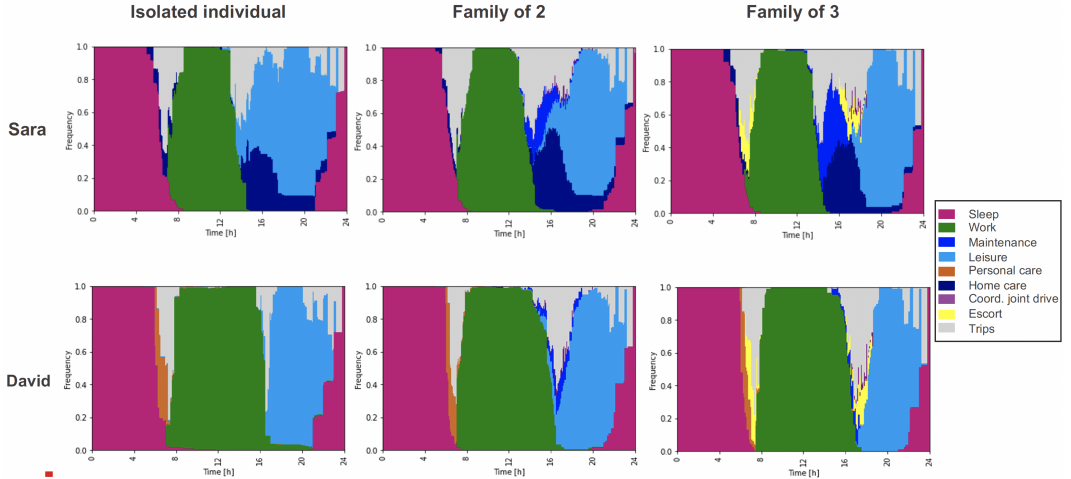


Simulation: Family of 3; 2 adults with 1 child...

Table: Car location sequence and occupancy in the example of a family of 3

Location	Start time (hh:mm)	End time (hh:mm)	Duration (hh:mm)	Person using	Parked_out indicator	Car occupancy
Home	00:00	7:00	7:00	-	0	0
On the road	7:00	7:33	0:33	2 & 3	0	2
School	7:33	7:35	0:02	2	0	1
On the road	7:35	8:05	0:30	2	0	1
Work	8:05	16:45	8:40	2	1	0
On the road	16:45	17:11	0:26	2	0	1
School	17:11	17:13	0:02	2	1	1
On the road	17:13	17:46	0:33	2 & 3	0	2
Home	17:46	24:00	6:14	-	0	0

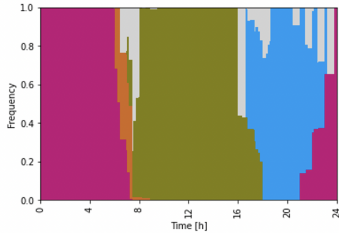
Distributions



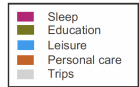
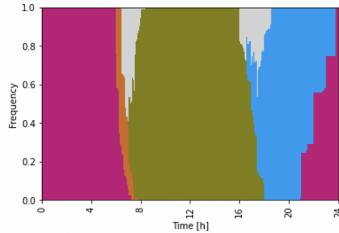
Distributions

Alice

Isolated individual



Family of 3



Conclusions

Achievements so far

- ▶ Formulation of the model.
- ▶ Procedure for the estimation of the parameters.
- ▶ Simulation of complex and valid activity schedules.
- ▶ Simulation of complex resources constraints.
- ▶ Simulation of household coordination.
- ▶ Application to real case studies.

Future research

Exploiting rich data sets

SBB's Continuous Mobility Panel (CMP).

Integration with transport simulation

MATSIM, SimMobility, etc.

Summary

- ▶ Motivation: design operational activity-based models.
- ▶ Combine the econometric and the rule-based approaches.
- ▶ Methodological contribution: use mathematical optimization and simulation.
- ▶ Simulation of activity schedule: [Pougala et al., 2022a].
- ▶ Application with the Swiss Railways: [Manser et al., 2021].
- ▶ Estimation of the parameters: [Pougala et al., 2022b].
- ▶ Household interactions: [Rezvany et al., 2023], [Rezvany et al., 2024].
- ▶ Main advantage of the framework: flexibility.

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