Evaluating different strategies to solve rebalancing operations in car sharing systems: A generic optimization framework

Selin Ataç Nikola Obrenović, Michel Bierlaire

Transport and Mobility Laboratory School of Architecture, Civil and Environmental Engineering École Polytechnique Fédérale de Lausanne

May 19, 2022



Outline

1. Introduction

- 2. Evaluating different rebalancing operation strategies
 - Motivation
 - Literature
- 3. Methodology
 - Considered system and the framework
 - Preliminary experiments
- 4. Conclusion

Introduction

- 37.5% of the U.S. greenhouse gas emissions is due to transportation (EPA, 2021¹).
 - Passenger cars contribute the most with 40.5%.



¹EPA (2021) Inventory of U.S. Greenhouse Gas Emissions and Sinks: 1990-2019...

²Amatuni, L., Ottelin J., Steubing B. and Mogollón J. M. (2020) Does car sharing reduce greenhouse gas emissions? Assessing the modal shift and lifetime shift rebound effects from a life cycle perspective, Journal of Cleaner Production.

Introduction

- 37.5% of the U.S. greenhouse gas emissions is due to transportation (EPA, 2021¹).
 - Passenger cars contribute the most with 40.5%.
- Car sharing systems
 - Short rentals
 - Higher car and less parking utilization
 - Examples: Mobility, car2go, SHARENOW



¹EPA (2021) Inventory of U.S. Greenhouse Gas Emissions and Sinks: 1990-2019...

²Amatuni, L., Ottelin J., Steubing B. and Mogollón J. M. (2020) Does car sharing reduce greenhouse gas emissions? Assessing the modal shift and lifetime shift rebound effects from a life cycle perspective, Journal of Cleaner Production.

Introduction

- 37.5% of the U.S. greenhouse gas emissions is due to transportation (EPA, 2021¹).
 - Passenger cars contribute the most with 40.5%.
- Car sharing systems
 - Short rentals
 - Higher car and less parking utilization
 - Examples: Mobility, car2go, SHARENOW
- Introducing a car sharing system results in between 3% and 18% reduction in CO2 emissions (Amatuni et al., 2020²).



¹EPA (2021) Inventory of U.S. Greenhouse Gas Emissions and Sinks: 1990-2019...

 $^{^{2}}$ Amatuni, L., Ottelin J., Steubing B. and Mogollón J. M. (2020) Does car sharing reduce greenhouse gas emissions? Assessing the modal shift and lifetime shift rebound effects from a life cycle perspective, Journal of Cleaner Production.

- Is shared mobility as sustainable as we think?
 - Reck et al. (2022)³ claim that personalized micro-mobility is more sustainable than the shared one.
 - One reason is costly rebalancing operations.

³Daniel J. Reck, Henry Martin, and Kay W. Axhausen. Mode choice, substitution patterns and environmental impacts of shared and personal micro-mobility. Transportation Research Part D: Transport and Environment, 102:103134, 2022.

⁴ Jia Shu, Mabel Chou, Qizhang Liu, Chung Teo, and I-Lin Wang. Models for effective deployment and redistribution of bicycles within public bicycle-sharing systems. Operations Research, <u>61</u>:1346-1359, <u>11</u>:2013: 9

- Is shared mobility as sustainable as we think?
 - Reck et al. (2022)³ claim that personalized micro-mobility is more sustainable than the shared one.
 - One reason is costly rebalancing operations.
- The added-value of bike rebalancing in bike sharing systems?
 - Shu et al. (2013)⁴ find that the number of substituted trips change as a function of number of bicycles and number of redistributions per day.
 - Periodic and frequent rebalancing operations are not necessary for some configurations of the system.

³Daniel J. Reck, Henry Martin, and Kay W. Axhausen. Mode choice, substitution patterns and environmental impacts of shared and personal micro-mobility. Transportation Research Part D: Transport and Environment, 102:103134, 2022.

⁴ Jia Shu, Mabel Chou, Qizhang Liu, Chung Teo, and I-Lin Wang. Models for effective deployment and redistribution of bicycles within public bicycle-sharing systems. Operations Research, <u>61</u>:1346-1359, <u>11</u> 2013:

Motivation

• How about car sharing systems?



э

< ロト < 同ト < ヨト < ヨト

- How about car sharing systems?
- The added-value of rebalancing operations in car sharing systems
 - The effect of city characteristics
 - The effect of trip demand behavior
 - The effect of different rebalancing operations strategies
 - ...



Previously in the literature..

- Martinez et al. (2017)⁵
 - Agent-based model and supply side, i.e., operations by the staff such as maintenance, rebalancing, and refueling



SA, NO, MB (TRANSP-OR/EPFL)

May 19, 2022 6 / 14

⁵Martínez, L. M., G. H. de Almeida Correia, F. Moura and M. M. Lopes (2017) Insights into carsharing demand dynamics: Outputs of an agent-based model application to Lisbon, Portugal, International Journal of Sustainable Transportation, 11 (2) 148-159.

⁶Vasconcelos, A. S., L. M. Martinez, G. H. Correia, D. C. Guimarães and T. L. Farias (2017) Environmental and financial impacts of adopting alternative vehicle technologies and relocation strategies in station-based one-way carsharing: An application in the city of Lisbon, Portugal, Transportation Research Part D: Transport and Environment, 57, 350-362.

Previously in the literature..

- Martinez et al. (2017)⁵
 - Agent-based model and supply side, i.e., operations by the staff such as maintenance, rebalancing, and refueling
- Vasconcelos et al. (2017)⁶



- The same agent-based model as in Martinez et al. (2017)
- Comparison between with and without rebalancing
- Evaluating three different policies that investigates the effect of electric vehicle adoption

⁵Martínez, L. M., G. H. de Almeida Correia, F. Moura and M. M. Lopes (2017) Insights into carsharing demand dynamics: Outputs of an agent-based model application to Lisbon, Portugal, International Journal of Sustainable Transportation, 11 (2) 148-159.

⁶Vasconcelos, A. S., L. M. Martinez, G. H. Correia, D. C. Guimarães and T. L. Farias (2017) Environmental and financial impacts of adopting alternative vehicle technologies and relocation strategies in station-based one-way carsharing: An application in the city of Lisbon, Portugal, Transportation Research Part D: Transport and Environment, 57, 350-362.

• Considers a one-way station-based car sharing system.

3

< ロ > < 同 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < 回 > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ > < □ >

- Considers a one-way station-based car sharing system.
- Considers both supply and demand side of car sharing.

э

- 4 E

- Considers a one-way station-based car sharing system.
- Considers both supply and demand side of car sharing.
- Uses a transport simulation toolkit, i.e., MATSim, and its car sharing API.

- Considers a one-way station-based car sharing system.
- Considers both supply and demand side of car sharing.
- Uses a transport simulation toolkit, i.e., MATSim, and its car sharing API.
- Incorporates rebalancing operations optimization.

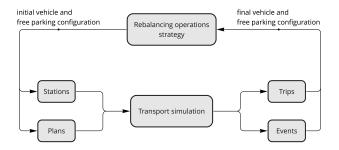


Figure: The framework

3

・ロト ・ 四ト ・ ヨト ・ ヨト

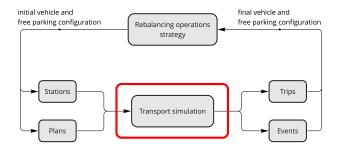


Figure: The framework

3

・ロト ・ 四ト ・ ヨト ・ ヨト

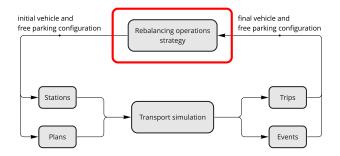


Figure: The framework

э

・ロト ・ 四ト ・ ヨト ・ ヨト

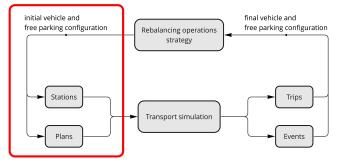


Figure: The framework

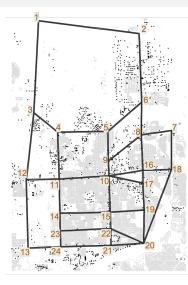
э

イロト イヨト イヨト イヨト

- Sioux Falls, US scenario
 - 84110 agents
 - 24 stations (5 vehicles and 5 free parking spots per station)



- Sioux Falls, US scenario
 - 84110 agents
 - 24 stations (5 vehicles and 5 free parking spots per station)
- The available transport modes are car, public transport, bike, walk, and one-way car sharing.



- Sioux Falls, US scenario
 - 84110 agents
 - 24 stations (5 vehicles and 5 free parking spots per station)
- The available transport modes are car, public transport, bike, walk, and one-way car sharing.
- Only one CSS operator is available.



- Sioux Falls, US scenario
 - 84110 agents
 - 24 stations (5 vehicles and 5 free parking spots per station)
- The available transport modes are car, public transport, bike, walk, and one-way car sharing.
- Only one CSS operator is available.
- Every agent has a membership.



Illustrative case study

- Sioux Falls, US scenario
 - 84110 agents
 - 24 stations (5 vehicles and 5 free parking spots per station)
- The available transport modes are car, public transport, bike, walk, and one-way car sharing.
- Only one CSS operator is available.
- Every agent has a membership.
- Parameters are set to default.



STRC '22

Scenarios

- "do nothing" scenario
 - The final configuration of the vehicles for one iteration is fed back to MATSim as an initial configuration for the next iteration.



Scenarios

- "do nothing" scenario
 - The final configuration of the vehicles for one iteration is fed back to MATSim as an initial configuration for the next iteration.
- "rebalance" scenario
 - The minimum required number of vehicles per station is computed and the free parking is determined where each station has 10 total parking spots.



Results

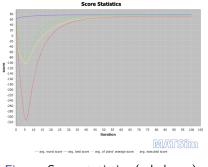


Figure: Score statistics (rebalance)

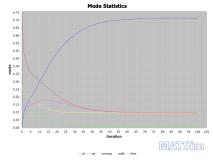


Figure: Mode statistics (rebalance)

イロト イヨト イヨト イヨト

3

Comparison of two strategies

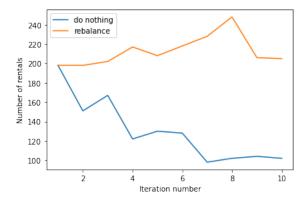


Figure: Number of rentals for both strategies

Conclusions and future work

- A generic framework to evaluate different rebalancing operations strategies is presented.
- Preliminary experiments on Sioux Falls scenario using MATSim carsharing API show promising results.

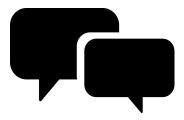
Conclusions and future work

- A generic framework to evaluate different rebalancing operations strategies is presented.
- Preliminary experiments on Sioux Falls scenario using MATSim carsharing API show promising results.
- The next steps include
 - selecting a choice model and rebalancing operations strategies from the literature and
 - analyzing the effect of rebalancing operations that consider different strategies.
 - applying to a bigger case study, such as Zurich, Switzerland.



Appendix

Questions and discussion



Selin Ataç

Transport and Mobility Laboratory (TRANSP-OR) École Polytechnique Fédérale de Lausanne (EPFL)

selin.atac@epfl.ch

3

- 4 E